

Shareholding Pattern

Rathi Graphic Technologies Ltd.

General Information

Scrip code	524610
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE886C01010
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	true	true	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

Text Block

Textual Information(1)	1) Pursuant to implementation of the Resolution Plan, as approved by the Honble National Company Law Tribunal, Allahabad Bench vide its order dated July 27, 2023, the Board of Directors of the Company, at their meeting held on Thursday, April 24, 2025, has approved the following: 1.Reduction, cancellation and re-issue of Equity shares to the existing shareholders whose names appear as on the Record Date fixed by the Company (i.e. March 21, 2025), pursuant to the Honble NCLT order dated July 27, 2023, in the following manner: a) The entire Existing Equity Share Capital of the Company shall stand cancelled, extinguished to the extent of 1,62,74,610 Equity Shares and be regarded as reduction of share capital of the Company to 99%. b) Further, 58.66% shares of the reduced share capital shall be transferred to Surbhika Steels Private Limited and Daga Infrastructure Private Limited ("Resolution Applicant/ Promoters") and balance 41.34% shares of the reduced share capital shall remain with public. 2) Issue and allotment of 11,94,790 (Eleven Lakh Ninety-Four Thousand Seven Hundred and Ninety) Equity shares of the Company of INR 10/- each amounting to INR 1,19,47,900/- (Indian Rupees One Crore Nineteen Lakh Forty Seven Thousand Nine Hundred Only) in aggregate to Daga Infrastructure Private Limited and Surbhika Steels Private Limited.
Textual Information(2)	Shares allotted to new promoters will be in dematerialized form and subject to lock-in
Textual Information(3)	Pursuant to reduction of share capital, the public shareholding has fallen below 25% in accordance with the resolution plan approved by the Hon'ble NCLT
Textual Information(4)	306 no. of shares shown in the other category of Non-Institution section is the fraction nos. of shares in aggregate arising from the reduction of share capital to 99% and shall be transferred to a separate demat account may be called as Escrow Account.

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00	0.25
As on the end of previous 1st quarter	100.00	0.25
As on the end of previous 2nd quarter	100.00	2.03
As on the end of previous 3rd quarter	100.00	2.02
As on the end of previous 4th quarter	100.00	0.00