

RATHI GRAPHIC TECHNOLOGIES LIMITED

(Under CIRP vide Order Number (IB)No.325/ ALD/2019 dated 03.02.2020)

Regd office: D-12A, Sector-9, New Vijay Nagar, Ghaziabad-201009(U.P)

Corress. Office: 24/1A, Mohan Cooperative Industrial Estate, Mathura Road
Delhi 110044

CIN : L26960UP1991PLC013770

SUNIL KUMAR AGRAWAL

INTERIM RESOLUTION PROFESSIONAL

IP Reg. No: IBBI/IPA-002/IP-N00081/2017-18/10222

Regd. Address: E-29, South Extension II, New Delhi-110049

Corress Address: 904, Sector 7C, Faridabad-121006

Tel. 0129 4881648, 91 - 9319703648

E-mail:-rathigraphic.cirp@gmail.com,aggarwalsk21@yahoo.com

Ref. No.: RGTL/CIRP/2020-21/01

Date: 11.02.2020

To,

The Board of Directors (Powers Suspended), including

Mr. Raj Kumar Rathi

Mr. Anurag Yadav

Mr. Ashok Verma

Sub: Intimation regarding the Commencement of Corporate Insolvency Resolution Process (CIRP) and appointment of Interim Resolution Professional under the provisions of Insolvency & Bankruptcy Code, 2016 in the matter of Rathi Graphic Technologies Limited (RGTL)

Dear Sir / Madam,

1. As you are aware that Exim Scrips Dealers Pvt Ltd., in its capacity as the financial creditor of Rathi Graphic Technologies Limited (RGTL) (hereinafter referred to as Corporate Debtor) filed an application under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC) before the Hon'ble National Company Law Tribunal (NCLT) at Allahabad, for initiation of Corporate Insolvency Resolution Process (CIRP) of the Corporate Debtor.
2. That the said application for CIRP has since been admitted by Hon'ble Adjudicating Authority vides order number (IB)No.325/ ALD/2019 dated 03.02.2020 and consequent upon such admission, the CIRP has commenced with effect from 03.02.2020. (Copy of order dated 03.02.2020 is annexed).
3. That pursuant to the admission of application for CIRP, the Hon'ble Adjudicating Authority vide its said original order dated 03.02.2020 has appointed the undersigned, Mr.Sunil Kumar Agrawal as Interim Resolution Professional (IRP) for conducting the CIRP in the matter of the Corporate Debtor. The copy of order of Hon'ble NCLT, Allahabad dated 03.02.2020.
4. In terms of the provisions of the IBC, 2016, read with Regulation 6 of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, the Public Announcement in the specified Form A, in respect of the commencement of CIRP of RGTL and invitation of claims from creditors of RGTL has to be published in two widely circulated newspapers, one in English and another in vernacular language of the

Reck 11/2/2020



region where the Registered Office & Principal Place of business of Corporate Debtor is located. As the Registered Office & Principal office of RGTL is situated in Ghaziabad & New Delhi respectively & the factory is situated at Bhiwadi, rajasthan, thus necessary publication has been made in English Edition in Financial Express circulated in Delhi NCR & Chandigarh & in Hindi edition in Jan Satta - circulated in New Delhi and Prabhat Abhinandan - circulated in Behrol -Alwar dated 06.02.2020. Copy of the Public Announcement is attached herewith.

5. That in terms of Section 17 of the IBC, 2016, the undersigned shall be vested with the management of affairs of the Company and all the powers of the Board of Directors of the Company shall stand suspended and be exercised by the undersigned. Moreover, IRP will be the authorized person of the Company and the banks and financial institutions maintaining accounts of the Company shall act on the instructions of the IRP in relation to such accounts and all the officers, managers and other key managerial persons of the company shall report to him.
6. Accordingly, you are called upon to:
 - i. Not to enter into any transaction, of whatever nature, with respect to the Company, from the date of intimation, without my prior consent in writing.
 - ii. Not to operate the bank accounts, without prior approval of the undersigned, as necessary instructions in this regard have to be given to the Banks by the undersigned.
 - iii. Provide complete organizational chart with particulars of all the key managerial persons in all the verticals of the Company along with their names, designation, address, contact numbers and email addresses.
 - iv. Complete particulars of all the Bank accounts (current and borrowing accounts, operative and non-operative) being maintained by the Company along with the latest bank statements for the period ended on 03.02.2020 and the details of authorized signatories to the various accounts with the banks along with addresses of the Bank Branches where the accounts of the Company are being maintained with the names, contact numbers and email addresses of the present incumbent in-charge of each branch.
 - v. Ensure complete access to all financial and other information relating to the Company, to the undersigned, to enable the undersigned to discharge its obligations in accordance with the directions of the Hon'ble NCLT / provisions of IBC, 2016.
 - vi. Complete particulars along with names of the concerned persons, addresses, contact details and email addresses of your all financial creditors.
 - vii. Complete particulars with names, addresses, contact details, email addresses. Designations and nature of job responsibilities of all the key persons of the Company engaged in major functioning of the Company.
7. Further, in accordance with the provisions of section 18 of IBC, the IRP (the undersigned in the instant case) is inter-alia obligated to take control and custody of assets owned by the Corporate Debtor.
8. In accordance with the provisions of Section 18 of the IBC, 2016, you are called upon:
 - i. To provide the statement of affairs detailing status and details of all the assets and liabilities of the Company as on 03.02.2020 i.e. the Insolvency Commencement Date.
 - ii. To provide complete information relating to the assets, finances and operations of the Company.
 - iii. To provide information relating to business operations for the previous two years.
 - iv. To provide information relating to financial and operational payments for the previous two years.



- v. To provide detailed list of assets and liabilities of the Company as on the date of initiation of CIRP i.e. 03.02.2020
- vi. To furnish a complete list of all the assets of the Company, over which it has ownership rights, whether in its possession or other-wise, and located in or outside India.
- vii. To hand over the complete documents and registers and all statutory/secretarial records duly updated till the date of initiation of CIRP, relating to the assets of the Company.
- viii. To apprise the undersigned of the status of the possession of the assets, if any, of the Company with its lender(s).
- ix. To apprise the undersigned of the status of the attachment order, if any, in respect of the assets of the Company by statutory authority(ies)/or any other entity.
- x. To hand over the control and custody of all the assets of the Company which are in its possession (both tangible and intangible) to the undersigned in the CIRP of RGTL, and till such time the undersigned does the needful, you are advised to ensure the safe custody and upkeep /maintenance of the same in the condition in which they are as on the present date.
- xi. To provide details of all the books of account and statutory records being maintained by the Company.

9. The undersigned along with the team is visiting the Principal office of the company at New Delhi today i.e. 11.02.2020 for taking over control of the affairs of the Company and other relevant actions as per provisions of the IBC, till then you are directed to ensure safe custody of all the assets of the Company.

10. We also call upon you as the Directors of the Company to extend all assistance to the undersigned in managing the affairs of the Company in pursuance of section 19 of IBC, 2016.

11. Please note the above for compliance.

12. Any other information /compliances necessitated from your end, shall be sought / communicated at the material time.

Thanks and Regards,

Thanking you,
Yours' Faithfully,

Sunil Kumar Agrawal
Interim Resolution Professional

**IP Reg. No: IBBI/IPA-002/IP-N00081/2017-18/10222
In the matter of M/s. Rathi Graphic Technologies Limited
Corresspondence Address: 904, GF, Sector-7C, Faridabad-121006
E-mail:-rathigraphic.cirp@gmail.com,aggarwalsk21@yahoo.com**

Enclosed herewith:

1. Certified copy of the order of Hon'ble NCLT, Allahabad dated 03.02.2020.
2. Copy of Public Announcement published in English Edition in Financial Express circulated in Delhi NCR on 06.02.2020