

# Integrated Governance

## Rathi Graphic Technologies Ltd.

### General information about company

Scrip code	524610	
NSE Symbol	NOTLISTED	
MSEI Symbol	NOTLISTED	
ISIN	INE886C01010	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Reporting Quarter Type	Quarterly	
Date of Quarter Ending	30-06-2025	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	true	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	true	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	false	No acquisition of shares or voting rights in unlisted company was made during the reporting quarter.
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	false	No fine or penalty was imposed on the the Company during the reporting period.
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	false	There are no ongoing tax litigations or disputes against the Company.
Risk management committee	false	
Market Capitalisation as per immediate previous Financial Year	Any other	
Is SCORE ID Available ?	false	
SCORE Registration ID		
Reason For No SCORE ID	M/s Rathi Graphic Technologies Limited ("the Company") was undergoing Corporate Insolvency Resolution Process ("CIRP") and subsequently the resolution plan ("Resolution Plan") submitted by M/s Surbhika Steels Private Limited through its unit Nikunj Udyog ("Successful Resolution Applicant") was approved by the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") vide its order dated 27th July 2023, read with Hon'ble NCLAT order dated 15.10.2024. As per the terms of the approved Resolution Plan, a monitoring committee ("Monitoring Committee") was constituted, to oversee the implementation of the resolution plan. After settling all the claims as per the Approved Resolution Plan, the Monitoring Committee in its meeting held on 7th February, 2025 reconstituted the Board of Directors of the Company with all the new directors dissolving the then existing Board of Directors in terms of the approved resolution plan by Hon'ble NCLT, Allahabad Bench and further handed over the control of the affairs of the Company to the new management of the Company effective from 7th February, 2025. Score Registration is under process	
Type of Submission	Original	
Remarks (website dissemination)		

## Annexure I

### Annexure I to be submitted by listed entity on quarterly basis

#### I. Composition of Board of Directors

Disclosure of notes on composition of board of directors explanatory																								
Whether the listed entity has a Regular Chairperson																								
true																								
Whether Chairperson is related to MD or CEO																								
true																								
Disqualification of Directors under section 164 of the Companies Act, 2013																								
Sr no.	Title(Mr/Ms)	Name of the Director	DIN	Category 1 of directors	Category 2 of directors	Category 3 of directors	Whether the director is disqualified?	Start Date of disqualification	End Date of disqualification	Details of disqualification	Current status	Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations]	Date of passing special resolution	Initial Date of appointment	Date of Re-appointment	Date of cessation	Tenure of director(in months)	No of Directorship in listed entities including this listed entity(Refer Regulation 17A of Listing Regulations)	No of Independent Directorship in listed entities including this listed entity(Refer Regulation 17A(1) of Listing Regulations)	Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations)	No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations)	Reason for Cessation	Notes for not providing PAN	Notes for not providing DIN
1	Mr	Gaginder Kumar Gandhi	10934329	Non-Executive - Independent Director	Not Applicable		false				Active	NA		07-02-2025	07-02-2025		4.25	1	1	2	2			
2	Mr	Nikunj Daga	00360712	Executive Director	Chairperson	MD	false				Active	NA		07-02-2025	07-02-2025			1	0	2	0			
3	Mr	Sukesh Thirani	01933959	Non-Executive - Independent Director	Not Applicable		false				Active	NA		07-02-2025	07-02-2025		4.25	1	1	2	0			
4	Ms	Jyoti Jha	10930742	Non-Executive - Non Independent Director	Not Applicable		false				Active	NA		07-02-2025	07-02-2025			1	0	0	0			

## Annexure I

### II. Composition of Committees

Disclosure of notes on composition of committees explanatory

### Audit Committee Details

Whether the Audit Committee has a Regular Chairperson						true	
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	10934329	Gaginder Kumar Gandhi	Non-Executive - Independent Director	Chairperson	04-03-2025		
2	00360712	Nikunj Daga	Executive Director	Member	04-03-2025		
3	01933959	Sukesh Thirani	Non-Executive - Independent Director	Member	04-03-2025		

### Nomination and remuneration committee

Whether the Nomination and remuneration committee has a Regular Chairperson						true	
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	10934329	Gaginder Kumar Gandhi	Non-Executive - Independent Director	Chairperson	04-03-2025		
2	01933959	Sukesh Thirani	Non-Executive - Independent Director	Member	04-03-2025		
3	10930742	Jyoti Jha	Non-Executive - Non Independent Director	Member	04-03-2025		

### Stakeholders Relationship Committee

Whether the Stakeholders Relationship Committee has a Regular Chairperson						true	
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	10934329	Gaginder Kumar Gandhi	Non-Executive - Independent Director	Chairperson	04-03-2025		
2	01933959	Sukesh Thirani	Non-Executive - Independent Director	Member	04-03-2025		
3	00360712	Nikunj Daga	Executive Director	Member	04-03-2025		

### Annexure I

#### III. Meeting of Board of Directors

Disclosure of notes on meeting of board of directors explanatory

Sr	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present*(All directors including Independent Director)	No. of Independent Directors attending the meeting*
1	04-03-2025			true	4	4	2
2	24-04-2025	50		true	4	4	2
3	29-05-2025			true	4	4	2

### Annexure I

#### IV. Meeting of Committees

Disclosure of notes on meeting of committees explanatory								Textual Information(1)		
Sr	Name of Committee	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Name of other committee	Reason for not providing date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present (All Directors including Independent Director)	No. of Independent Directors attending the meeting*	No. of members attending the meeting (other than Board of Directors)
1	Audit Committee	29-05-2025				true	3	3	2	0

**Text Block**

Textual Information(1)

M/s Rathi Graphic Technologies Limited (the Company) was undergoing Corporate Insolvency Resolution Process ("CIRP") and subsequently the resolution plan ("Resolution Plan") submitted by M/s Surbhika Steels Private Limited through its unit Nikunj Udyog ("Successful Resolution Applicant") was approved by the Honble National Company Law Tribunal, Allahabad Bench (NCLT) vide its order dated 27th July 2023, read with Honble NCLAT order dated 15.10.2024. As per the terms of the approved Resolution Plan, a monitoring committee ("Monitoring Committee") was constituted, to oversee the implementation of the resolution plan. After settling all the claims as per the Approved Resolution Plan, the Monitoring Committee in its meeting held on 7th February, 2025 reconstituted the Board of Directors of the Company with all the new directors dissolving the then existing Board of Directors in terms of the approved resolution plan by Hon'ble NCLT, Allahabad Bench and further handed over the control of the affairs of the Company to the new management of the Company effective from 7th February, 2025. No Committee meeting was held during first quarter of FY 2025-26.

## Annexure I

### V. Affirmations

Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	true
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	true
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	true
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c.Stakeholders relationship committee	true
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable the top 1000 listed entities)	NA
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	true
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	true
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	true
9	Any comments/observations/advice of Board of Directors may be mentioned here:	

### Annexure I

Sr	Subject	Compliance status
1	Name of signatory	SAMEEKSHA UPRETI
2	Designation	Company Secretary and Compliance Officer

### Details of Cyber security incidence

Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter	false
Other details of cyber security incidence or breaches or loss of data event	
Number of cyber security incidence or breaches or loss of data event occurred during the quarter	

### Signatory Details

Name of signatory	SAMEEKSHA UPRETI
Designation of person	Company Secretary and Compliance Officer
Place	Delhi
Date	29-07-2025

### Investor Grievance Details

No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	0
No. of investor complaints disposed off during the Quarter	0
No. of investor complaints those remaining unresolved at the end of the Quarter	0